



EROSION IN THE VALUE OF LARGE CAPS

Value Map Analysis

May 2020

Significant depletion in market capitalization across

With the onset of Covid-19, economies around the world are incurring catastrophic collateral damages. This is expected to be the worst economic recession, taking away mammoth wealth.

The coronavirus shockwave has stirred the big shots in global stock markets resulting in major depletion in market capitalization across all industries.

Over the last three months, while all the sectors have shed wealth, the Financials sector has taken the biggest hit with all the major players experiencing major fall in capitalization.

Since February 2020, global markets have shed about US \$15 trillion of wealth; with every major stock index, on an average, suffering a cut of roughly 20 per cent to 30 per cent. All the prominent indices have witnessed multiple lower circuits during this time.

Percentage Drop in Market Capitalization over the last 3 months – by sector
Companies with market capitalization of over USD 100bn

